

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

IN RE:)
)
NORTH LILY MINING COMPANY, INC.,) Bankruptcy No. 01-23068-EEB
a Utah corporation,) Chapter 11
EIN: 87-0159350)
)
Debtor.)

IN RE:)
)
XERES TINTIC, LLC,) Bankruptcy No. 01-23069-DEC
EIN: 84-1528808) Chapter 11
)
Jointly Administered Under
Case No. 01-23068-EEB
Debtor.)

SUPPLEMENTAL DISCLOSURE PURSUANT TO RULE 2016(b)

The Debtor, North Lily Mining Company, Inc., by and through its attorneys, Kutner Miller Kearns, P.C., makes the following supplemental disclosure pursuant to Rule 2016(b):

1. Counsel for the Debtor was paid the following additional retainers:

February 14, 2002	\$2,000
February 25, 2002	\$3,000
March 26, 2002	\$4,000
May 17, 2002	\$3,000
May 30, 2002	<u>\$7,500</u>
TOTAL	\$19,500

2. These monies were paid by the Debtor and applied to fees and costs of Debtor's counsel, pursuant to the Court's Order Approving Payment of Retainer and Payment Procedure dated November 16, 2002, *nunc pro tunc* September 12, 2001.

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DIVISION OF
OIL, GAS AND MINING

3. The described payments are in addition to the \$14,707 retainer held by counsel on the petition date.

DATED: June 19, 2002

Respectfully submitted,

By:

A handwritten signature in black ink, appearing to be 'Lee M. Kutner', written over a horizontal line.

Lee M. Kutner #10966

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